



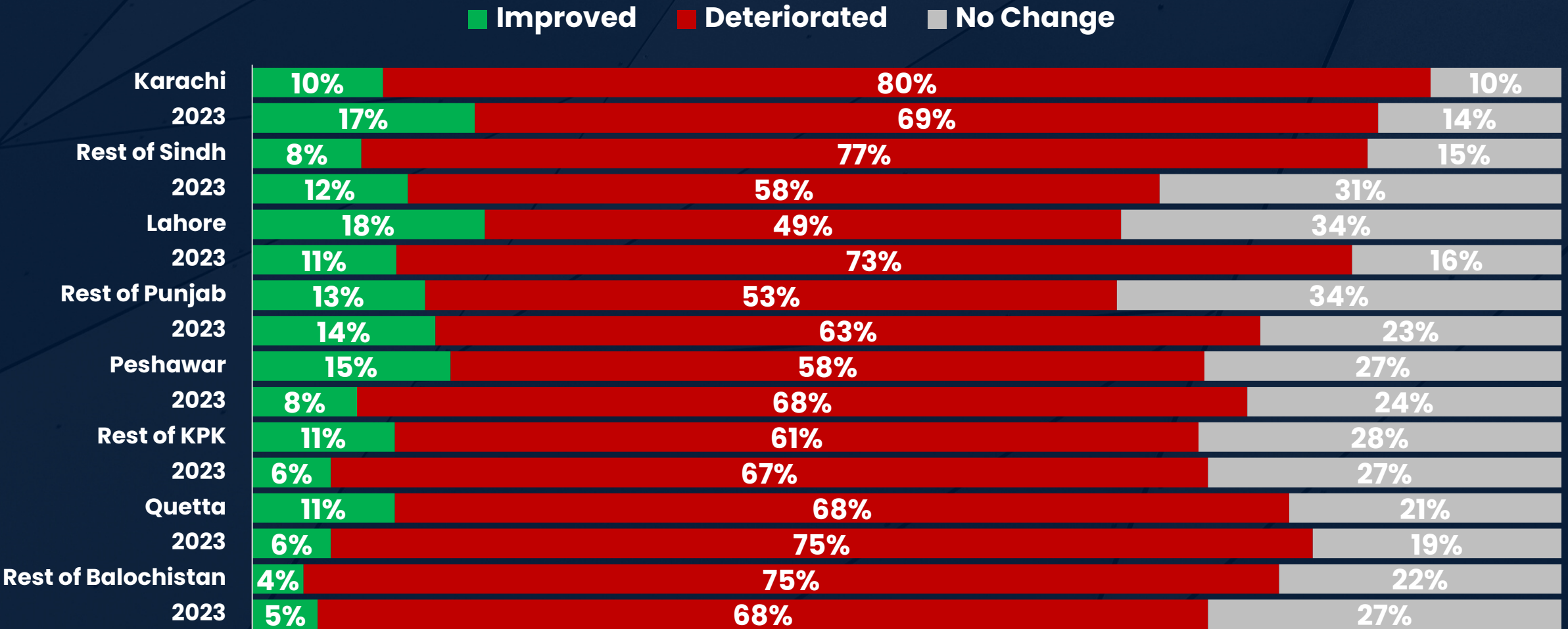
OICCI Security Survey 2024

125 Members participated

Conducted in June 2024

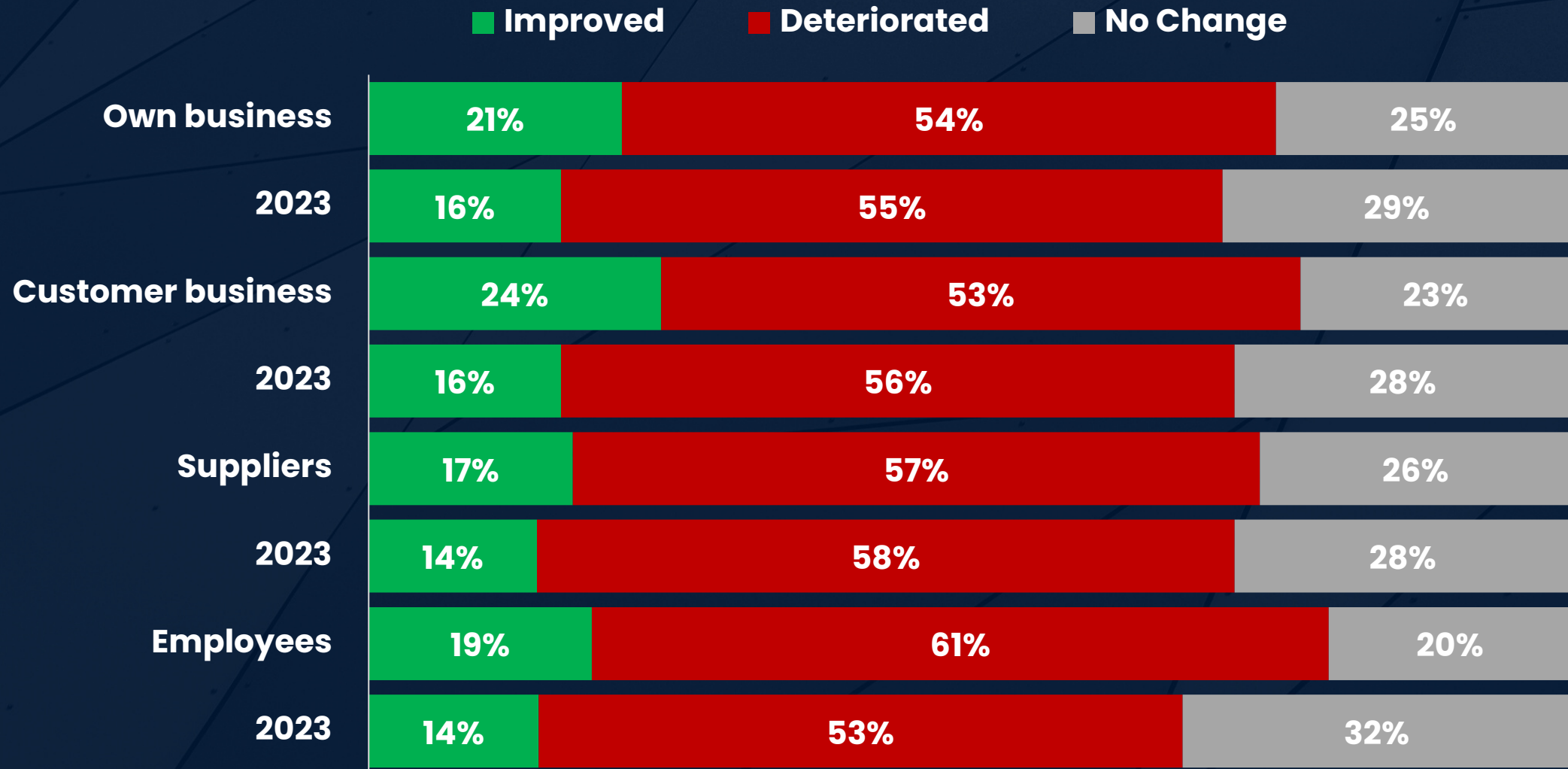
OVERVIEW OF CURRENT SECURITY ENVIRONMENT Vs LAST YEAR: CITY WISE

Situation during June 2023 to May 2024 vs June 2022 to May 2023



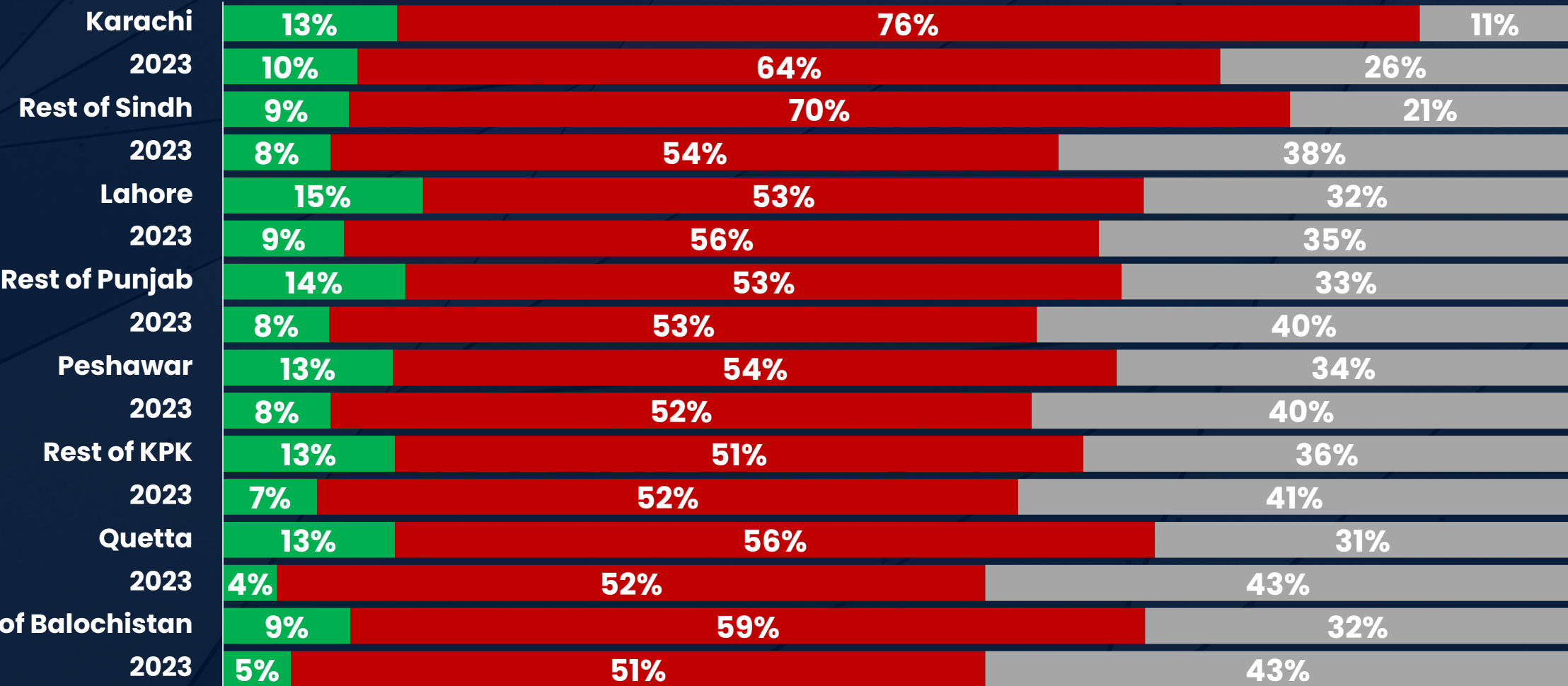
Deteriorations in security environment observed in Karachi, rest of Sindh and Balochistan.

CURRENT SECURITY SITUATION BY BUSINESS SEGMENT



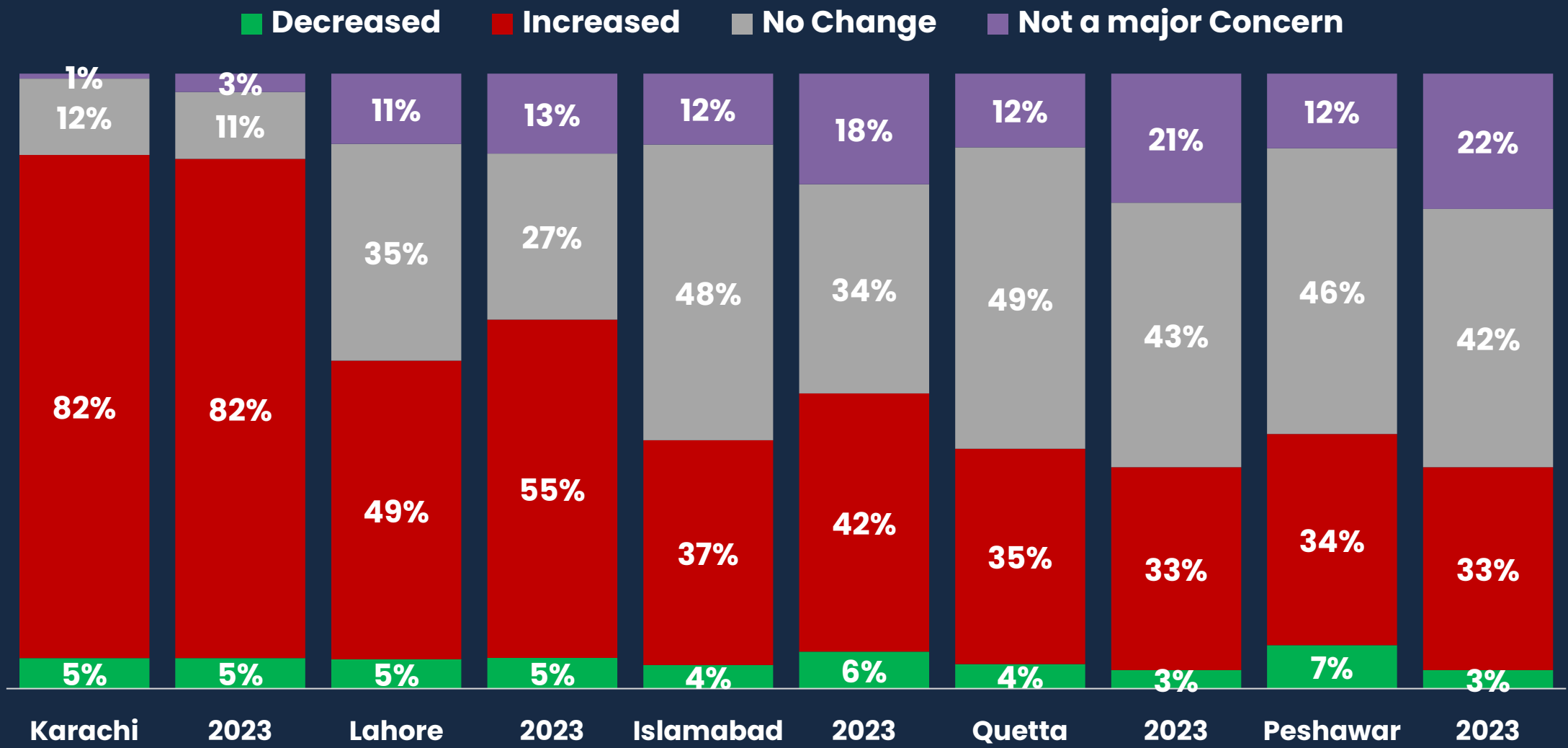
TREND OF SERIOUS CRIMES

■ Decreased ■ Increased ■ Not an Issue



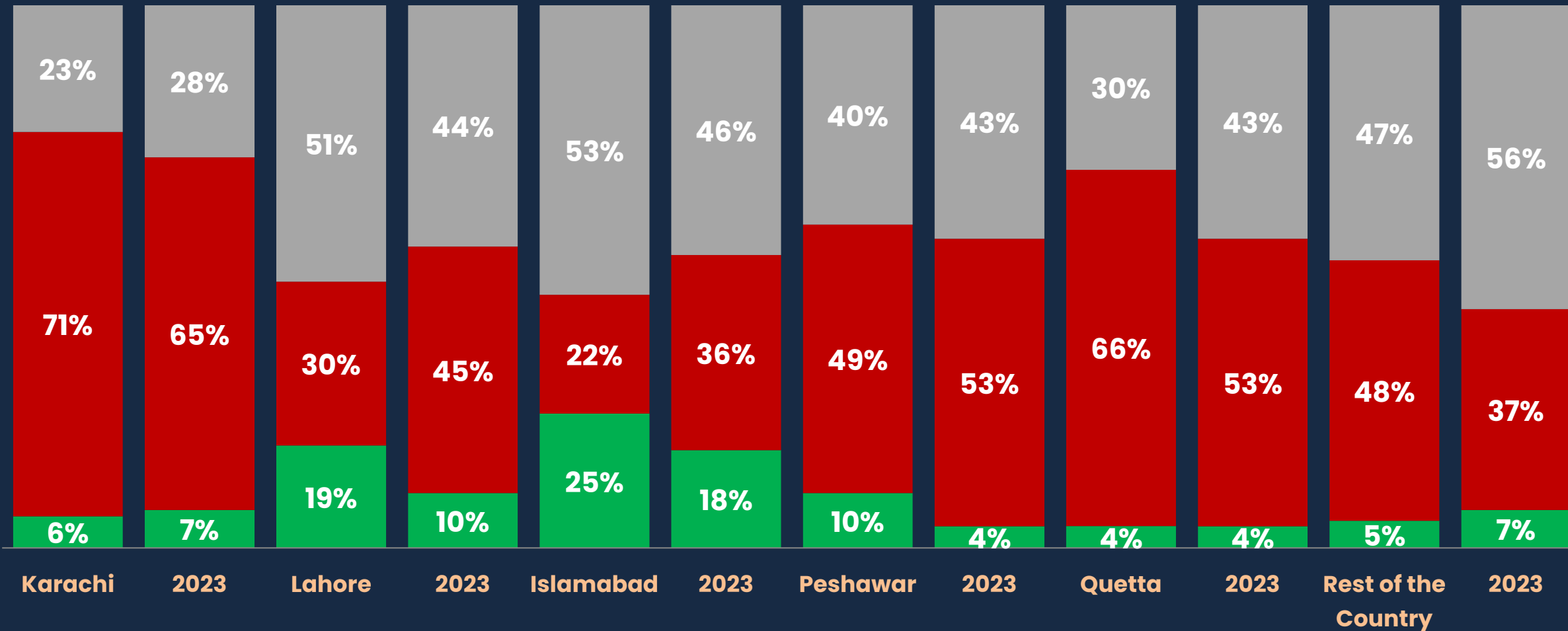
Notable Increase in Karachi, rest of Sindh and Balochistan

TREND OF STREET CRIMES EFFECTING MEMBERS/ STAFF



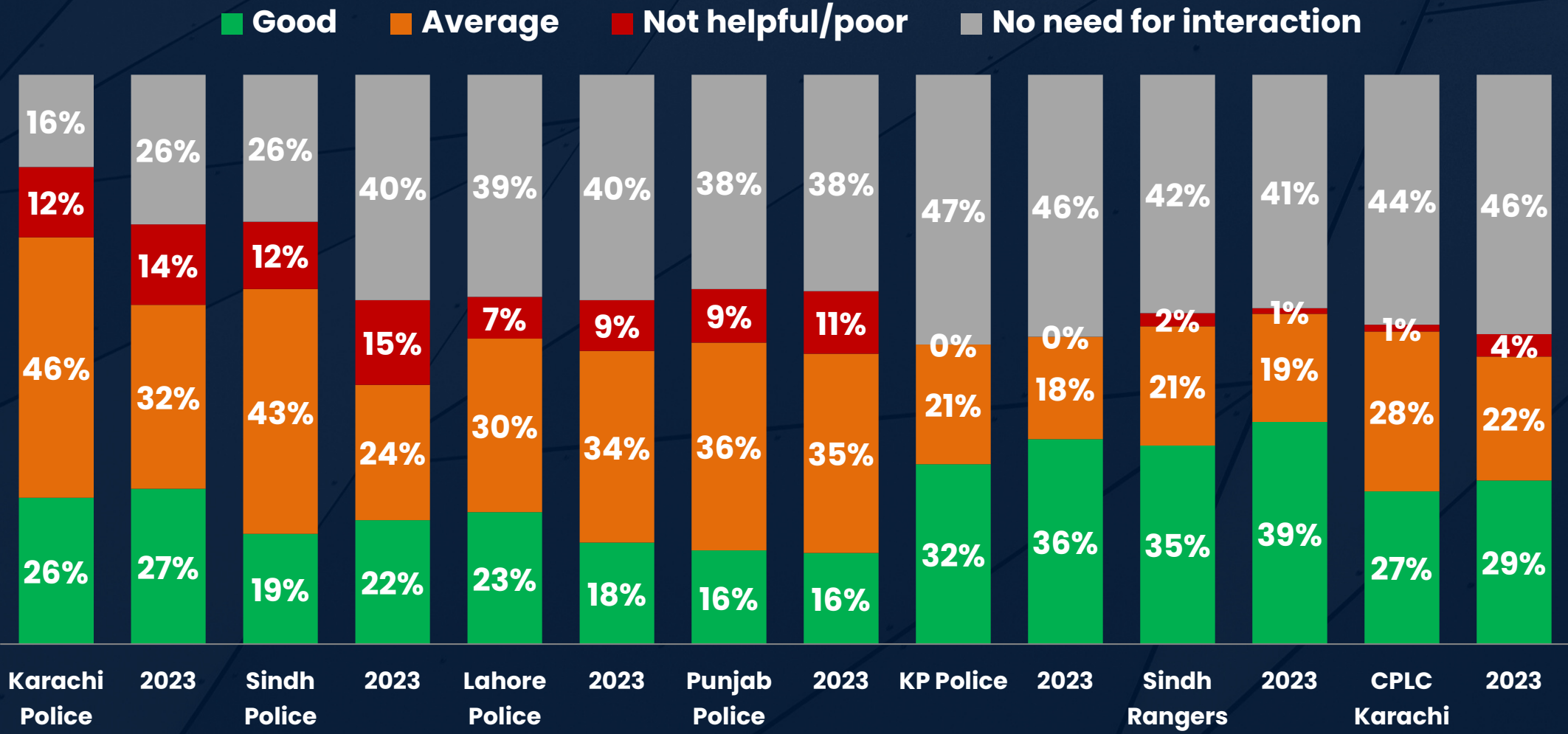
PERCEPTION OF EMPLOYEES IN RESPECT OF PERSONAL SECURITY

■ More Secure
 ■ Less Secure
 ■ No Change



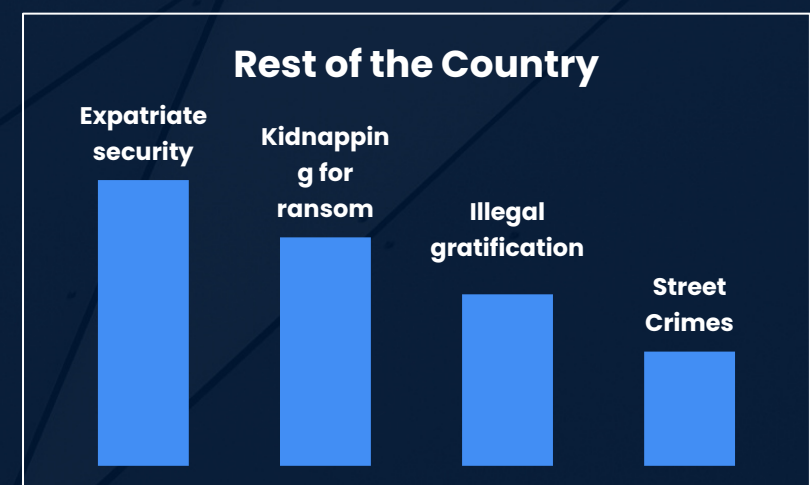
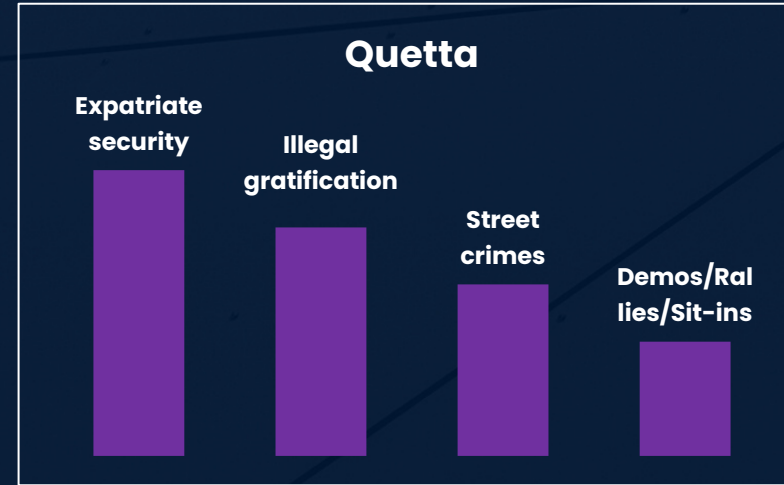
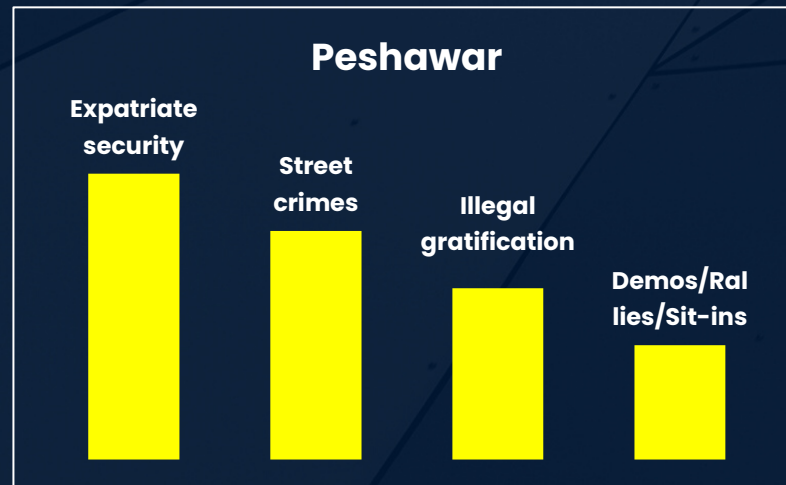
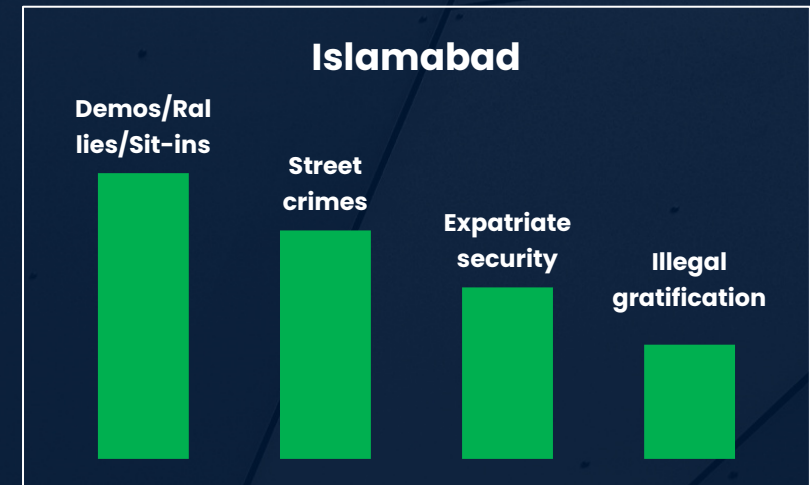
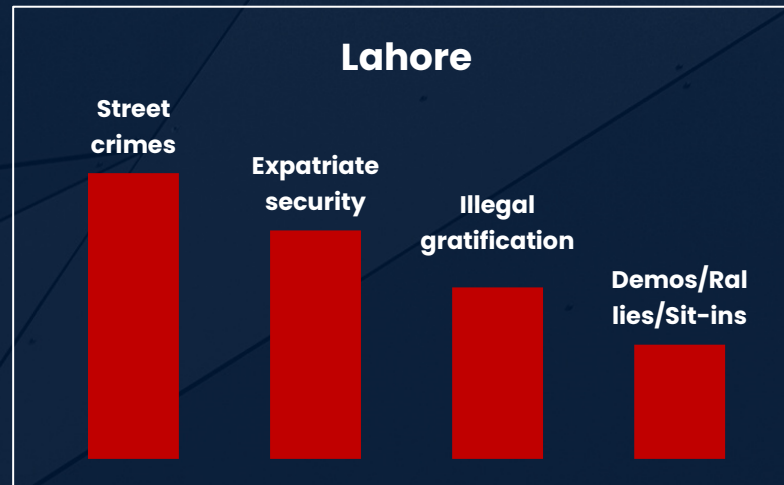
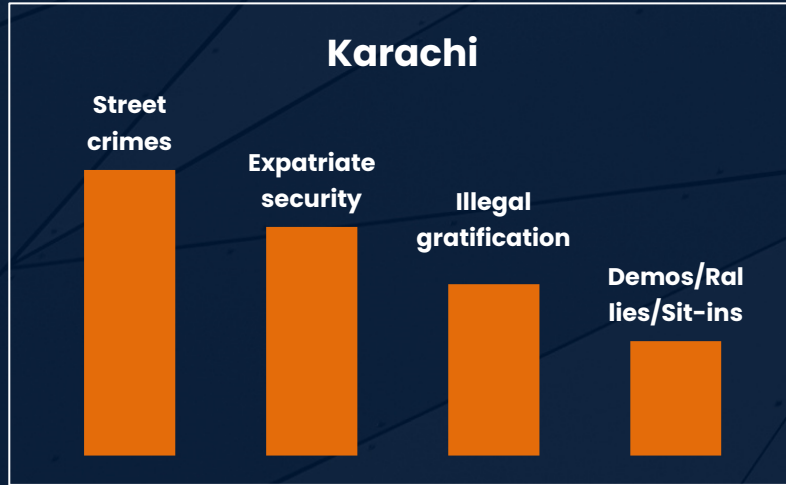
Employees feel less secure, especially in Karachi, Quetta, and other areas, while Lahore, Islamabad/ Peshawar are improved.

RATE LEAs RESPONSE BASED ON EXPERIENCE DURING 2023-24



The rating for LEAs' responses was largely average, with slight improvements noted in Karachi/Sindh Police.

KEY LAW AND ORDER ISSUES AFFECTING BUSINESS CONFIDENCE – RANK WISE



Thank You



OICCI is the first port of call for potential foreign investors